



WEEKLY AGRICULTURAL REPORT

JULY 7, 2022



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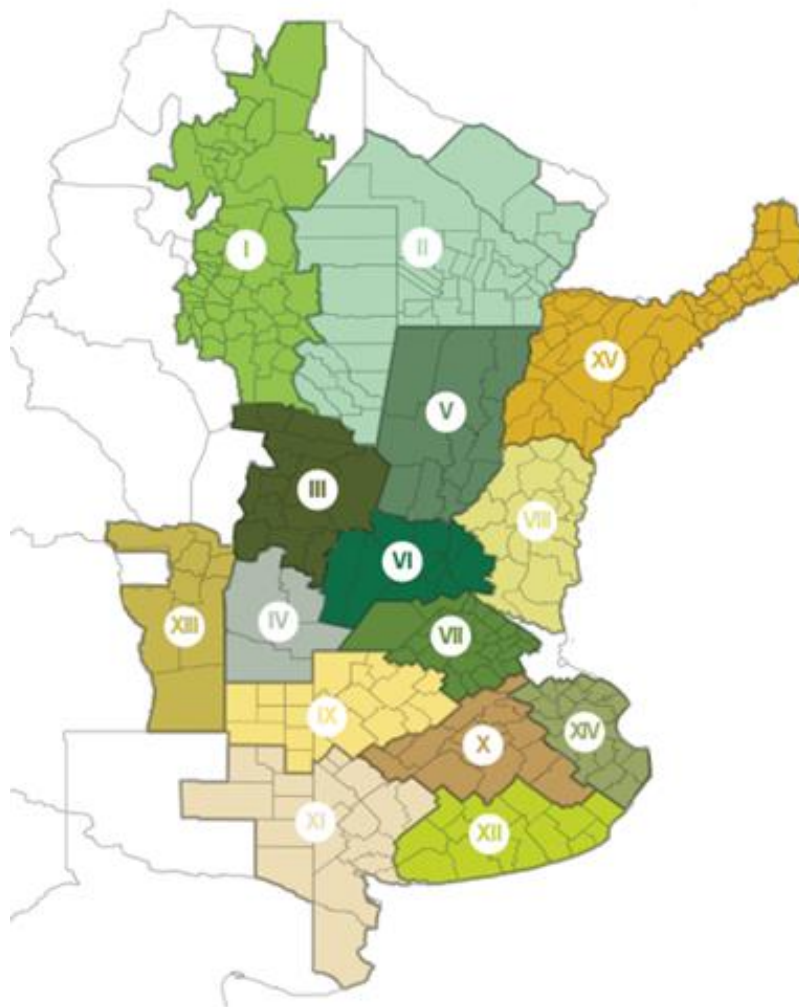
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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: JULY 7 TO 13, 2022:

**TEMPERATURES BELOW NORMAL, FOLLOWED BY A TEMPERATURE RISE. PRECIPITATIONS TOWARDS THE EAST-CENTER OF THE AGRICULTURAL AREA AND SCARCE VALUES OVER THE REST OF THE AREA. HEAVY SNOWFALLS OVER THE MOUNTAIN RANGE.**

At the beginning of the outlook, the entry of polar air, which began in the preceding days, will bring local and general frosts to the west and south of the agricultural area. Later, the tropical winds will return with force, raising temperatures above normal in the north and center of the agricultural area while the south will continue under the influence of polar winds. Towards the end of the perspective, the entry of a front will produce rainfalls of varying intensity over the east-center of the agricultural area. The rest will receive little to no records. The Andean Mountain range will observe heavy snowfalls.



## **WHEAT**

The area projected for the 2022/23 campaign falls 100,000 hectares from our previous report and stands at 6.2 MHa (YoY: -7.5%). This adjustment results from the impossibility to complete the planting plans in the center and north of the agricultural area where the planting window has closed or is close to it. Of this new planting estimate, about 5.3 MHa have already been sown, which accounts for 85.2% of the total area, reflecting a YoY delay of 6.1 percentage points. Under this scenario, fieldwork has expanded into plots in the center-east and south of the agricultural area that still have adequate moisture.

## **CORN**

During the first week of July, the harvest of corn began to pick up pace in a large part of the national agricultural area. The lack of rainfalls has contributed to the drop in the moisture levels of grains. The weekly progress is estimated at 5.5 pp. To date, the cereal is 53% harvested. The current national average yield is 7.05 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.

## **GRAIN SORGHUM**

During the last fifteen days, the harvest of grain sorghum has expanded into the center and north of the country. Much of the progress corresponds to crops sown during the second part of the planting window. To date, the cereal is 62.3% planted at the national level. The average yield is 3.79 Tn/Ha. The production estimate for the 2021/22 campaign stands at 3.5 MTn. Up 0.1 MTn YoY. (2020/21 campaign production: 3.4 MTn). The fortnightly and YoY progress are estimated at 8.9 and - 21.8 pp, respectively.



# Annex



# WHEAT

2022/23 Season

Data to: July 06, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	445.000	69,2	307.762
VI North Belt	790.000	780.000	86,7	676.026
VII South Belt	760.000	750.000	85,9	644.550
VIII ECnt ER	425.000	420.000	87,8	368.676
IX N LP-W BA	610.000	597.000	78,8	470.138
X Cnt BA	405.000	395.000	85,8	338.910
XI SW BA-S LP	695.000	680.000	76,0	516.800
XII SE BA	860.000	835.000	80,8	674.931
XIII SL	12.000	12.000	90,0	10.800
XIV Cuenca Sal	50.000	48.000	79,0	37.920
XV Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.700.000</b>	<b>6.200.000</b>	<b>85,2</b>	<b>5.284.512</b>

# CORN

2021/22 Season

Data to: July 06, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)		
	Sown	Lost	Harvestable						
I	NWA	450.000	9.800	440.200		25,0	110.050	67,1	738.451
II	NEA	775.000	12.000	763.000		17,1	130.473	68,6	895.322
III	NCnt Cba	1.060.000	21.450	1.038.550		39,0	405.296	70,4	2.852.286
IV	S Cba	915.000	19.140	895.860		53,0	474.957	75,1	3.565.150
V	NCnt SFe	280.000	8.500	271.500		48,1	130.632	52,2	682.357
VI	North Belt	712.000	26.850	685.150		91,3	625.468	71,9	4.494.207
VII	South Belt	555.000	22.000	533.000		91,0	485.243	67,7	3.282.737
VIII	ECnt ER	363.000	12.200	350.800		57,6	202.179	47,2	953.717
IX	N LP-W BA	800.000	19.800	780.200		59,5	464.000	84,0	3.899.510
X	Cnt BA	390.000	9.100	380.900		57,6	219.550	77,7	1.705.740
XI	SW BA-S LP	190.000	4.755	185.245		52,6	97.440	63,2	615.937
XII	SE BA	285.000	4.765	280.235		53,9	151.169	69,1	1.044.645
XIII	SL	350.000	7.710	342.290		50,7	173.379	64,4	1.116.725
XIV	Cuenca Sal	137.000	3.450	133.550		61,1	81.645	77,7	634.480
XV	Others	38.000	900	37.100		51,0	18.921	43,0	81.353
<b>TOTAL</b>		<b>7.300.000</b>	<b>182.420</b>	<b>7.117.580</b>		<b>53,0</b>	<b>3.770.402</b>	<b>70,5</b>	<b>26.562.619</b>

# SORGHUM

2021/22 Season

Data to: July 06, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	1.500	28.500	45,0	12.825	32,9	42.240
II	NEA	274.000	15.000	259.000	55,0	142.450	37,2	530.068
III	NCnt Cba	85.000	4.900	80.100	70,0	56.070	44,9	251.964
IV	S Cba	37.000	3.200	33.800	69,0	23.322	44,8	104.536
V	NCnt SFe	185.000	17.000	168.000	80,0	134.400	40,0	537.013
VI	North Belt	30.000	3.500	26.500	81,0	21.465	50,5	108.497
VII	South Belt	20.000	1.800	18.200	82,0	14.924	51,4	76.755
VIII	ECnt ER	80.000	6.800	73.200	85,0	62.220	32,1	199.500
IX	N LP-W BA	49.000	2.500	46.500	55,0	25.575	42,8	109.549
X	Cnt BA	12.000	1.800	10.200	50,0	5.100	37,4	19.073
XI	SW BA-S LP	94.000	2.500	91.500	35,0	32.025	21,7	69.575
XII	SE BA	13.000	1.900	11.100	39,0	4.329	24,8	10.721
XIII	SL	50.000	3.000	47.000	60,0	28.200	31,0	87.538
XIV	Cuenca Sal	26.000	2.200	23.800	45,0	10.710	33,2	35.527
XV	Others	15.000	1.000	14.000	50,0	7.000	26,7	18.723
<b>TOTAL</b>		<b>1.000.000</b>	<b>68.600</b>	<b>931.400</b>	<b>62,3</b>	<b>580.615</b>	<b>37,9</b>	<b>2.201.278</b>